



Built on balance.

Shareholders' Letter
30th July | Q1FY27

Empowering riders, customers and restaurant partners
to hold each other up, and build a stronger future together.



MISSION

“Elevate the quality of life of urban consumers by offering unparalleled convenience”

From the CEO's desk

Dear Shareholders,

It is my pleasure to present to you our Q1 FY27 Shareholders' letter.

Roughly a year ago, we had committed to achieving Contribution margin break-even in Quick Commerce by Q1FY27. Today, I am very happy to share that we have met this milestone. In a period where quick commerce competition has only intensified, we prioritized improving unit economics over fleeting headline growth. Our efforts over the last few quarters to reset our user base, economics and experience have together made the business much stronger and increased the staying power. This milestone marks a pivotal transition, as growth increasingly serves as a driver for profitability rather than a compromise against it.

Quick commerce hit break-even Contribution target in May '26 with an overall Contribution for the quarter at -0.2% of GOV, a 440 bps year-on-year improvement while Adjusted EBITDA losses narrowed to INR 778 Cr (sequential improvement of INR 80 Cr). Our GOV grew 39.8% YoY to INR 7,907 Cr, and increasing per-order monetization saw Adjusted Revenue per order (RPO) rise to INR 108 (sequential improvement of INR 11). We expanded our network to 1,171 darkstores across 131 cities, and plan to further densify this footprint.

As the base expectations in quick commerce become more commoditized, we strongly believe our differentiated assortment strategy will be the engine for our next growth phase. In line with our strategy, we have partnered with 400+ brands to curate higher-quality, value-forward alternatives across core daily-use categories at compelling price points. We have successfully completed the first phase of this initiative by launching such “Switch to Better” selection across 50 key product categories which now contribute to more than 15% of the category sales in a very short time.

Noice, our clean-food private brand, continues to grow very strongly with a very warm response from our consumers. Our objective for the coming quarters is to scale this overall differentiated proposition across more categories and occasions, partnering with brands that view Instamart as a premier launchpad. We are confident that doubling down here is the most effective path to winning consumer loyalty and driving faster organic growth.

This quarter, our Food delivery GOV grew 17.4% YoY. Normalized for restaurant driven cancellations we saw due to the LPG supplies, this would have been ~18% YoY. Our user growth witnessed healthy momentum with MTUs growing 17.8% YoY to 19.2 Mn, while Adjusted EBITDA margins stood at 3.1% of GOV, reflecting a robust bottom line of INR 292 Cr as we continue to benefit from operating leverage.

For context, Q1 is seasonally a softer quarter given the monsoon impact and our annual salary increments fall in this period.

Among all the levers that power food delivery: price, selection, convenience, we continue to believe affordability will be the biggest lever to unlock the next 100 million users, and we have been relentless in pursuing that goal. Toing (our standalone app for affordable meals) is now available in 50 cities and runs on a separate app so that we can test this affordability model. Given our restaurant/delivery infrastructure has already been built out here, we can run this business at a fraction of the cost (versus new insurgents) while retaining our right to win with budget-conscious users. The early indicators of incremental category growth and economies of scale for restaurants have been very positive.

Our Out-of-Home Consumption segment maintained its steady profitability trajectory in Q1. The Dineout platform now supports 59k average monthly active restaurant partners, with GOV growing 44.8% YoY to INR 1,529 Cr. With Adjusted EBITDA margins expanding to 0.9%, this business remains a sustainable profitable pillar of our ecosystem.

At the heart of our ESG agenda is the belief that growth must be inclusive. We are deepening our commitment to our delivery fleet through initiatives like #SwigStree, which empowers women partners with financial literacy and specialized gear, supporting our goal of 100,000 women partners by 2030. We also launched a digital mutual fund program, enabling partners to invest for their future with ease. Furthermore, we are collaborating with civic bodies on projects like “Varanasi ka Swaad” to support local culinary entrepreneurs. Through these efforts, we ensure that Swiggy’s success translates into meaningful, enduring opportunities for the diverse communities we serve.

Regards

Sriharsha Majety

Co-founder, MD & Group CEO, Swiggy Ltd

www.swiggy.com/corporate/

Key metrics

B2C GOV

INR 18,926 Cr

(+27.9% YoY)

B2C Adj. Revenue

INR 3,848 Cr

(+27.3% YoY)

Consolidated Adj. EBITDA

INR -651 Cr

(INR +162 Cr YoY)

- 1) B2C GOV defined as Consolidated Gross Order Value of completed orders for consumer facing businesses i.e. (i) Food delivery, plus (ii) Quick Commerce, plus (iii) Out-of-home Consumption, excluding Platform Innovations
- 2) B2C Adjusted Revenue defined as Consolidated Adjusted Revenue of consumer facing businesses i.e. (i) Food delivery, plus (ii) Quick Commerce, plus (iii) Out-of-home Consumption, excluding Platform Innovations
- 3) Adjusted EBITDA defined as Consolidated EBITDA excluding (i) other income (ii) exceptional items (iii) share in net loss of an associate (iv) share based payment expense and (v) rental expenses pertaining to 'Ind AS 116 leases

Highlights of the quarter

● Swiggy Platform

- Platform Average Monthly Transacting Users (MTU) grew 27.4% YoY to 27.5 Mn (+9.2% QoQ)
- Consolidated Adjusted Revenue grew 34.0% YoY to INR 7,112 Cr (+6.7% QoQ)
- B2C Adjusted EBITDA Margin (% of B2C GOV) improved by 223bps YoY to -2.5% (+55bps QoQ)
- Consolidated Adjusted EBITDA improved by INR 162 Cr YoY, to a loss of INR 651 Cr

● Food delivery

- GOV grew 17.4% YoY to INR 9,490 Cr
- Added 0.9 Mn Monthly Transacting Users during quarter to reach 19.2 Mn (+18% YoY)
- Adjusted EBITDA improved by INR 100 Cr YoY to INR 292 Cr (-INR 5 Cr QoQ), Adjusted EBITDA Margin stood at 3.1% of GOV (+70bps YoY, -22bps QoQ)

● Quick commerce

- GOV grew 39.8% YoY to INR 7,907 Cr, NOV growth was at 38.9% to INR 5,817 Cr (sequential growth at 3%)
- Total darkstore area increased to more than 4.9 Mn sq ft (+14.6% YoY), net addition of 28 darkstores to reach 1,171 stores across 131 cities
- nAOV grew 12.1% YoY to INR 508 (from INR 453), led by sustained non-grocery selection mix and larger-basket buying behaviour across user cohorts
- Contribution margin improved by 165bps QoQ (+440bps YoY) to -0.2%.
- Adjusted EBITDA margin improved by 105bps QoQ to -9.8%, losses reduced by INR 80 Cr QoQ to INR 778 Cr

● Out of Home Consumption

- GOV grew 44.8% YoY and 22.8% QoQ to INR 1,529 Cr. Restaurant additions stood at a multi quarter high to reach 59k (+12.9% QoQ)
- Adjusted EBITDA margin improved to 0.9% of GOV (highest ever)

Swiggy Platform

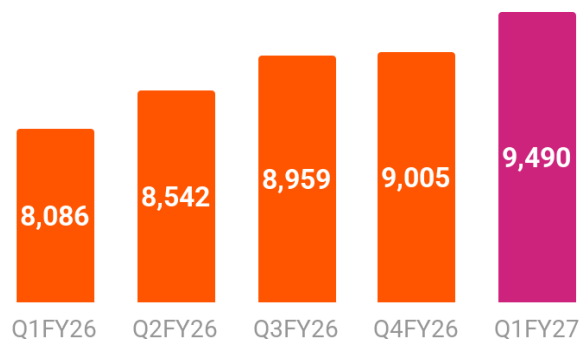
	Q1FY26	Q2FY26	Q3FY26	Q4FY26	Q1FY27
B2C Gross Order Value (INR Cr)	14,797	16,683	18,122	18,131	18,926
Growth - QoQ	14.8%	12.7%	8.6%	0.0%	4.4%
Growth - YoY	45.2%	47.6%	49.0%	40.7%	27.9%
B2C Adjusted EBITDA margin (% of B2C GOV)	-4.7%	-3.6%	-3.5%	-3.0%	-2.5%
Consolidated Adjusted EBITDA (INR Cr)	-813	-695	-712	-652	-651

Key operating highlights

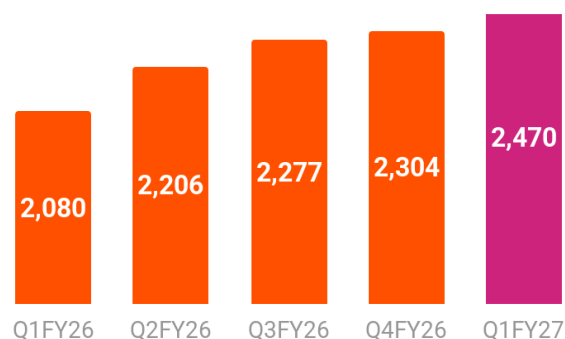
	Q1FY26	Q2FY26	Q3FY26	Q4FY26	Q1FY27
B2C Total Orders (million)	264	282	294	301	308
Average Monthly Transacting Users [MTU] (million)	21.6	22.9	24.3	25.2	27.5
Average Monthly Transacting Delivery Partners ('000)	606	691	687	612	648
Platform Frequency (#)	4.13	4.10	4.04	4.01	3.87

Food delivery

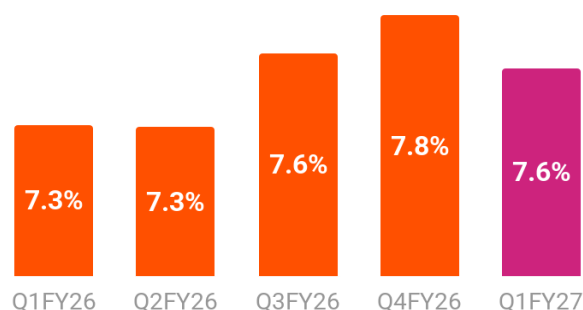
Gross Order Value (INR crore)



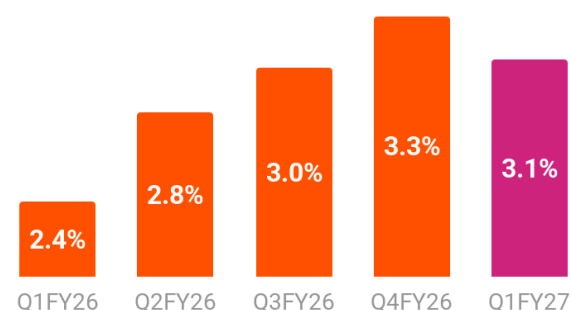
Adjusted Revenue (INR crore)



Contribution margin (% of GOV)



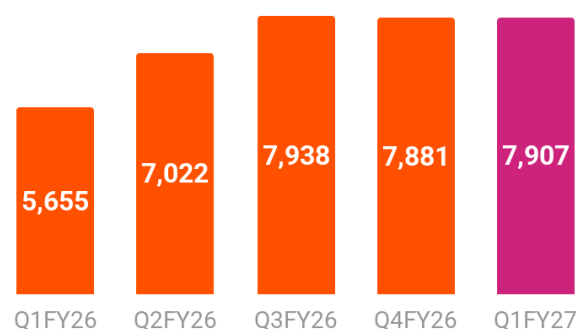
Adjusted EBITDA Margin (% of GOV)



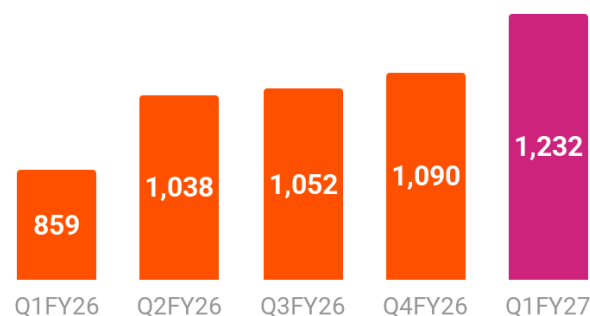
	Q1FY26	Q2FY26	Q3FY26	Q4FY26	Q1FY27
Adjusted EBITDA (INR Cr)	192	240	272	297	292
Average Monthly Transacting Users [MTU] (million)	16.3	17.2	18.1	18.3	19.2
Average Monthly Transacting Restaurant Partners ('000)	255.4	263.7	270.2	275.4	265.8

Quick commerce

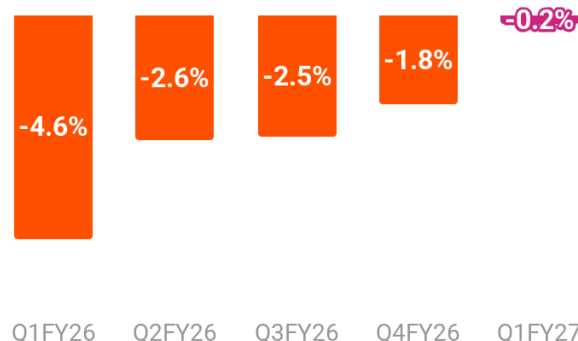
Gross Order Value (INR crore)



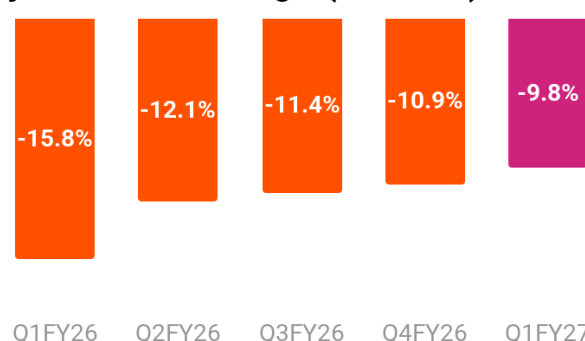
Adjusted Revenue (INR crore)



Contribution margin (% of GOV)



Adjusted EBITDA Margin (% of GOV)



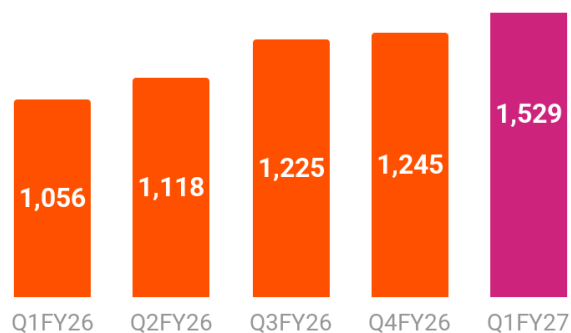
	Q1FY26	Q2FY26	Q3FY26	Q4FY26	Q1FY27
Total Orders (million)	92.4	100.8	106.4	112.6	114.5
Average Order Value [AOV] (INR per order)	612	697	746	700	691
Net Order Value [NOV] (% of GOV)	74%	70%	69%	72%	74%
Adjusted EBITDA (INR Cr)	-896	-849	-908	-858	-778
Average Monthly Transacting Users [MTU] (million)	11.1	12.0	12.8	13.3	13.5
Active Dark Stores (Exit)	1,062	1,102	1,136	1,143	1,171
Orders/dark store/day (#)	985	1,025	1,034	1,093	1,089
Active Dark store area (Mn Sq ft)	4.30	4.59	4.79	4.81	4.92
GOV per unit area (INR per sq ft)	13,163	15,287	16,571	16,391	16,056

based on active darkstore-days, as orders should be linked to only the period a darkstore has been active.

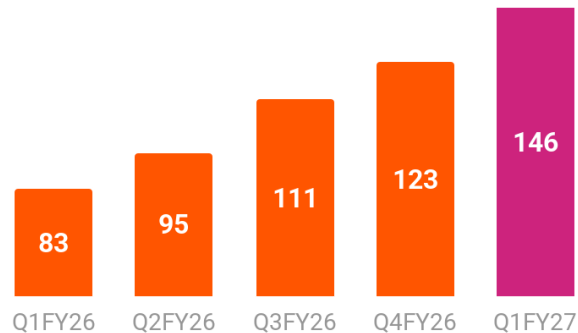
* Discounts to MRP on non-grocery categories typically are substantially higher than grocery. As the non-grocery mix in our GOV continues to increase, we believe that disclosing Net Order Value (NOV = GOV less all discounts) will give a better representation of the overall consumer spending on our platform.

Out-of-Home Consumption

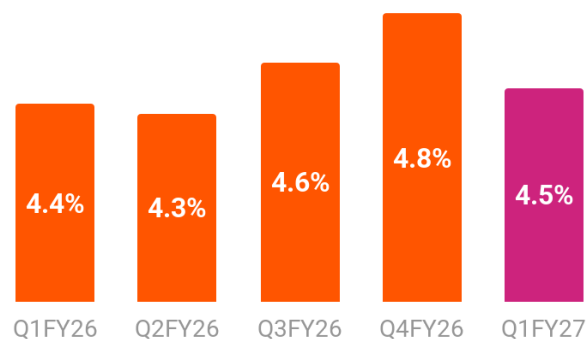
Gross Order Value (INR crore)



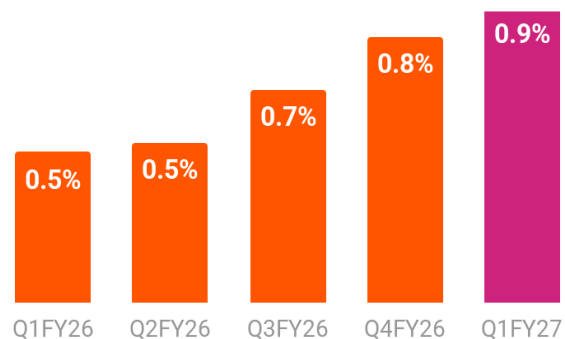
Adjusted Revenue (INR crore)



Contribution Margin (% of GOV)



Adjusted EBITDA Margin (% of GOV)



	Q1FY26	Q2FY26	Q3FY26	Q4FY26	Q1FY27
Adjusted EBITDA (INR Cr)	5	6	8	10	14
Average Monthly Active Restaurants ('000)	41	44	48	53	59

Supply Chain & Distribution

	Q1FY26	Q2FY26	Q3FY26	Q4FY26	Q1FY27
Revenue (INR Cr)	2,259	2,560	2,981	3,135	3,195
YoY %	78.1%	76.3%	76.1%	56.4%	41.4%
Adjusted EBITDA (INR Cr)	-62	-46	-42	-42	-48
Adjusted EBITDA margin (as a % of Revenue)	-2.7%	-1.8%	-1.4%	-1.3%	-1.5%

Platform Innovations

	Q1FY26	Q2FY26	Q3FY26	Q4FY26	Q1FY27
Adjusted Revenue (INR Cr)	27	12	9	13	69
YoY %	-8.1%	-69.5%	-76.6%	-70.4%	156.2%
Adjusted EBITDA (INR Cr)	-52	-46	-40	-58	-131
Adjusted EBITDA margin (as a % of Adjusted Revenue)	-192.2%	-384.7%	-427.2%	-462.8%	-190.2%

Management Perspectives

1. We saw a slight slow-down on Food delivery growth rate this quarter. What were the factors influencing it? Does the 18-20% GOV growth guidance still hold in Food Delivery?

Food delivery GOV grew 17.4% YoY to INR 9,490 Cr in Q1FY27 (+5.4% QoQ). One of the factors influencing the overall performance was the marked increase in restaurant driven cancellations during the initial part of Q1 (LPG led disruptions) leading to higher percentage of unfulfilled orders. Normalised for this, the like-to-like GOV growth would have been ~18% (net of cancellations).

The other important factor influencing the overall demand has been the continued expansion of the value led offerings. We have seen good traction on the 99 Store on the Swiggy platform and more recently on Toing (separate platform) which are solving for the affordability use case and unlocking new category growth levers. Each of these offerings has a distinct consumer use case and we will continue to experiment on both supply and demand side levers to unlock the best customer experience. In the short term, there could be some inter-play of demand levers on one platform vs the other which is hard to predict as we build out both the offerings. We remain confident of our ability to deliver on the stated guidance of 18-20% (outside of Toing). We continued to see healthy user addition (+17.8% YoY) and basket value increase (+4.8% YoY) in Q1.

2. Food delivery Contribution and Adjusted EBITDA margins declined. What caused the margin dip? How are we tracking towards the 5% medium term Adjusted EBITDA guidance?

The sequential margin dip of 20 bps (in CM and Adjusted EBITDA) in Q1FY27 was largely seasonal. For context, the like to like sequential drop in the previous year (Q1FY26) was 40 bps in CM and 50 bps in Adjusted EBITDA. The primary driver of this is the higher investment in delivery partner availability which normalises through the year and annual wage hike during the quarter. We continued to see improved take-rates and higher operating leverage which drove 70 bps improvement in Adjusted EBITDA on a YoY basis. We reiterate our steady-state guidance of 5% Adjusted EBITDA on GOV over the medium term.

3. Recent headlines suggest potential entry of new competition in Food delivery. How resilient is your competitive positioning given these developments?

We believe our competitive position in Food delivery is durable with no near term risks to the underlying growth trajectory. We have been agile to evaluate possible opportunities across pricing, formats and even separate apps to open up the TAM further while maintaining the economics of the core platform. The depth of our restaurant partner base and our tech and operational stack is fully built and scaled and we are well equipped to meet each need-state at a fraction of the cost a new player would incur, while retaining our right to win with the relevant cohorts.

Any new entrant must find a value vector that established platforms do not already serve at scale. Our confidence rests at the back of our “Speed, Selection and Affordability” framework and we have proactively pre-empted the newer models that can be targeted across these:

a) **Speed and convenience:** Bolt, our faster Food delivery proposition, remains live across 700+ cities, complemented by the premium One BLCK for the convenience-first user.

b) **Targeted selection:** Eat Right, our health-focused curation (High Protein, No Added Sugar, Low Cal), contributes ~15% of total food delivery volumes with higher-than-platform AOVs. Desk Eats (workplace meals), Late Night Eats and Food on Train continue to open up new consumption occasions.

c) **Affordability:** The 99-Store flat-price proposition, built for everyday affordability for value seeking consumers and more recently, our separate-app offering Toing.

4. **What is the latest update on Toing and what is our strategy towards a viable economic model? How should one think about the overall investment within Platform Innovations?**

Toing is currently housed within Platform Innovations, which exists as a deliberate sandbox to test new consumer propositions and innovation bets. Toing is a standalone app for affordable meal options. We expanded it to ~50 cities during the quarter. The early adoption towards Toing has been very positive and affordability remains the big draw to unlock the next 100 million users in the segment for whom price remains the #1 barrier to adoption and habit formation.

The green shoots in terms of growth of new to platform users and economies of scale for restaurants via Toing have been very encouraging with 2 out of 3 new users on Toing being new to platform or having been dormant on the Swiggy platform (establishing a very high product market fit for these set of users). On the supply side, a significant minority of restaurants on Toing have already reached more than half of the volumes generated on the Swiggy platform thereby unlocking significant economies of scale for them.

We will continue to exercise the same discipline that we have used in scaling other new initiatives with clear demonstration of product and business market fit markers before choosing to continue investing. More recently, we decided to shut down Snacc, the micro-kitchen model serving functional meals due to our expectation of the low potential size of the category considering the incremental complexity required to run the business.

We have been able to launch Toing without any significant incremental fixed costs (unlike new competition who will have to build the entire stack ground up) by leveraging our existing tech and execution capabilities. The initial investment in Toing is largely on new user acquisition which is discretionary in nature and can be quickly scaled or cut-back depending on the progress. We will continue to provide more details as we learn and iterate in this large opportunity.

5. Dineout / Out-of-Home Consumption grew 45% YoY whilst improving profitability. How meaningfully large a business can it become within the Swiggy portfolio and what can be the pace of growth and margin improvement going ahead?

Out-of-Home Consumption continued its steady, profitable journey with GOV growth of 44.8% YoY (22.8% QoQ, highest in the last two years) to INR 1,529 Cr across 59k active monthly restaurant partners (restaurant partner additions also at a multi quarter high). Adjusted EBITDA margin further improved to 0.9% of GOV. Over the last two years, the business has transformed into a full stack dining platform (discovery, reservations, payments, loyalty via DineCash and Scenes for event discovery and bookings) with improving profitability. The quarter saw a minor dip in the Contribution margin mainly due to scale back of discretionary advertisement spending by the restaurant partners in the early parts of the quarter (LPG led disruption) which has since normalised.

In-restaurant dining is a distinct Food TAM and a growing share of new partners are premium dining establishments which open up incremental profit pool opportunities. We have hit an annualized GOV run rate of INR 6,000 Cr with 1% Adjusted EBITDA and we expect to cross 10,000 Cr annualized GOV run-rate over the next 2 years with an annualised Adjusted EBITDA pool of ~500 Cr.

6. Moving to quick commerce, how have you fared against the stated guidance of achieving break-even CM latest by Q1FY27 (first shared 5 quarters ago) in the light of heightened levels of competitive activity? How have top cities and stores performed?

Our CM losses had peaked at -5.6% of GOV in Q4FY25. Since then, we continued to make steady progress on our goal of achieving break-even within Q1FY27. Through this period, we chose to stay vested in our chosen strategy of incentivising growth through profitability rather than seeing it as a trade-off. This meant making hard choices on monetisation, build-up of larger baskets (through assortment and availability expansion), growing and maturing non-grocery mix, improving advertising revenue and securing operating leverage. **We improved our Contribution by INR 28 per order over the last 5 quarters.** Our adjusted revenue, in particular, moved from INR 83 in Q4FY25 to INR 108 in Q1FY27. This helped in the sequential EBITDA loss reduction of 80 Cr in Q1FY27.

Talking of store level profitability, more than 45% of our store network turned Contribution margin positive (vs 30% in the previous quarter). During the quarter, 25% of the network operated at 3-5% CM, with 5 out of the top 7 cities turning Contribution margin positive.

7. We saw a slowdown in Instamart's growth rate this quarter? What is the growth outlook from hereon?

As mentioned above, the chosen path of getting to Contribution neutrality was to make the business stronger. We were able to achieve that by weaning away unprofitable users (~4M+ over the last 3 quarters) and orders which were contributing negatively to the financial performance while ensuring that the retained users continued to get better experience on our platform.

Having achieved the break-even Contribution target in May'26, we deliberately decided to incubate certain investment levers in better customer experience (specific investments in improving availability, speed and curated value propositions) from thereon which resulted in the overall quarter burn coming at -0.2% CM with a slight uptick in our marketing spends below CM (apart from annual wage hikes).

As a result of these deliberate choices and improvement in quality of acquired and retained user cohorts, we are starting to see green shoots in our overall growth. **Our 4 weeks trending NOV growth rate (week ending July 26th) is at 10.0% vs 1.0% in the previous four weeks.** We are also seeing a marked improvement in the overall transacting user base over this period which augurs well for the ensuing growth going forward. We enter Q2FY27 with our most resilient, high-frequency, and highly retained transacting user base of the past year with 1M retention of the transacting user base increasing to 61% (from 55% in Q1FY26).

As we calibrate the near term investment choices, we will be making certain real time decisions to accelerate growth rates while remaining on the path of fiscal discipline. We expect Contribution margins to be range bound in the zero to -100 bps territory for the next couple of quarters while accelerating the sequential quarterly growth rates. This does not assume any change in the existing competitive landscape. We recognise the need for accelerated growth to achieve Adjusted EBITDA profitability in the business.

8. What will be the key drivers for reduction in Adjusted EBITDA losses from hereon?

We expect to hit overall Adjusted EBITDA break-even at a scale of ~ INR 60,000 Cr of run rate annualised NOV (25-30 Cr orders per quarter from the current rate of 11.5 Cr per quarter) with 5-6% Contribution margin equating to INR ~30 per order. Over the last 5 quarters, we have added INR 28 per order and we need to add another INR ~30 per order to break-even at the above volume run-rate. From an overall Contribution margin accretion, we are expecting the following levers to help us achieve the same:

- a. Higher revenue due to higher margin and favourable product mix: INR 10 per order
- b. Ads revenue: INR 10 per order
- c. Densification and warehouse/ store automation: INR 5 per order
- d. Operating leverage on higher store utilisation and semi-variable costs: INR 5 per order

An Inventory led operating model will unlock an additional INR 4-5 per order which can potentially help fast track this journey and achieve break-even at a lower scale.

We reiterate our medium-term ambition of scaling to over INR 1 lakh Cr NOV at a 4-5% Adjusted EBITDA margin.

9. When every player in the industry is going after building a wider assortment, how is your strategy on assortment different from others?

The levers that built quick commerce are starting to hit diminishing returns - speed is table stakes, aggressive pricing is unsustainable, and assortment is largely similar. We view assortment selection as a curation game, rather than a volume game and believe the next frontier of sustainable differentiation is not just offering more, but enabling consumers to buy better.

Through our 'Switch to Better' proposition, we are addressing unmet customer needs across core daily categories via a targeted, two-pronged approach:

- a. Proprietary Brands: Developing high-quality, curated essentials under our own portfolio, anchored by the launch of Noice.
- b. Strategic Brand Partnerships: Collaborating with brand partners to co-create and offer superior alternatives at compelling price points across key lifestyle categories—such as high-protein staples in Food, branded storage and drinkware in Home, and non-toxic toys in Kids.

This strategy goes beyond product expansion to actively shaping user behavior. Customers who have purchased 'Switch' SKUs have exhibited 30% higher retention rate compared to benchmark cohorts. As we roll out additional category bets in the coming quarters, this focus on value-added curation will serve as a durable, margin-accretive competitive moat in an otherwise commoditized market.

10. What is the outlook on store additions in the near future?

We have built out a very strong network across the 131 cities that we are currently operating in with store utilization at ~40% with significant head-room to grow of the current network. At the same time, the underlying volume growth in high growth neighborhoods necessitates new store opening and we expect to add ~75 stores in Q2FY27.

11. How different is NOV from NRV, a term which has been recently spoken about? Why are you not reporting this metric?

One of the KPIs of our business is Net Order Value (NOV) which measures the actual amount consumers pay on our platform for delivered orders. It is a clean and transparent indicator of true consumer demand and adoption.

In contrast, Net Realizable Value (NRV), as defined, bundles brand-funded discounts, ad revenues (incl tax) and subscription fees onto base consumer spend. By conflating brand spends on the platform with direct consumer transactions, in our understanding, such NRV can potentially inflate reported top-line metrics by ~20%.

Furthermore, our NOV is anchored on delivered orders and not on placed orders.

While brand monetization is a key driver of profitability in the business, mixing it with actual consumer spend obscures the actual underlying growth in the business. For us, delivered NOV remains the truest and the most reliable measure of actual consumer behaviour on the platform.

12. Swiggy's board recently approved a proposal to cap foreign ownership at 49.5% as part of the journey towards becoming an Indian Owned and Controlled Company (IOCC). What does this mean for Instamart, and where are we in the process?

On July 23, 2026, our Board approved a proposal to cap Swiggy's aggregate foreign shareholding at 49.5% on a fully diluted basis, along with related amendments to our Articles of Association, as part of our effort to qualify as an IOCC under India's foreign exchange regulations. This follows an important milestone reached earlier in the quarter - as of July 01, 2026, our domestic ownership crossed 50% for the first time, paving the path towards Swiggy's IOCC journey. IOCC status will allow Instamart to directly own and sell inventory, in addition to running its marketplace business. This has the potential to add ~80 bps in our Contribution margin while allowing us higher flexibility and control in the day to day operations.

The proposal shall be subject to shareholder approval at our 13th AGM slated for August 18, 2026. We expect the transition to complete over a period of 2-4 quarters post approval. We do not expect any disruption to the customer experience or to our supply relationships during this period, and our teams have been preparing the operational groundwork in parallel so that we are ready to move in a seamless fashion once we receive the necessary approvals.

Adjusted Revenue, Adjusted EBITDA, and Consolidated cash balance reconciliations

Adjusted Revenue

INR Cr	Q1FY26	Q2FY26	Q3FY26	Q4FY26	Q1FY27
Revenue from operations	4,961	5,561	6,149	6,383	6,812
Add: user delivery charges	238	220	151	146	141
Add: Fee from user (that is not already included in revenue from operations)	109	130	132	136	159
Adjusted Revenue	5,308	5,911	6,431	6,665	7,112

Adjusted EBITDA

INR Cr	Q1FY26	Q2FY26	Q3FY26	Q4FY26	Q1FY27
Profit/(loss) for the period / year	-1,197	-1,092	-1,065	-800	-791
Add: Tax expense	-	-	-	-	-
Add: Finance costs	41	48	55	56	53
Add: Depreciation and amortisation expense	288	304	313	312	298
Less: Other income	-87	-59	-96	-266	-211
Add: Share based payments	265	253	233	215	173
Add: Exceptional items	0	0	10	0	0
Add: Share in net loss of an associate	1	1	1	1	1
Less: Rental expenses pertaining to 'Ind AS 116 leases'	-124	-150	-163	-170	-174
Adjusted EBITDA	-813	-695	-712	-652	-651

Consolidated cash balance

INR Cr	Q1FY26	Q2FY26	Q3FY26	Q4FY26	Q1FY27
Adjusted EBITDA	-813	-695	-712	-652	-651
Add: Treasury income realised	69	77	76	79	132
Less: Capital Expenditure incurred	-319	-188	-216	-188	-195
Less: Loan movement (including interest)	-1	98	-22	-12	-102
Add: Other items	11	-32	-29	167	121
Cash (burn) / surplus	-1,053	-740	-903	-606	-695
Add: (Increase) / Decrease in working capital	-288	-9	-121	-252	9
Add: Net Proceeds from capital raises	0	0	9,931	0	0
Add: (Investments) / Divestment			0	2,399	0
Change in cash	-1,341	-749	8,907	1,541	-686
Add: Opening cash balance	6,695	5,354	4,605	13,512	15,053
Consolidated closing cash balance	5,354	4,605	13,512	15,053	14,367

Note: There could be some totalling anomalies in the numbers displayed above due to the impact of rounding off

Definitions of key terms used in relation to business

Swiggy Platform

Term	Description
B2C Total Orders	Consolidated completed orders of consumer facing businesses i.e. (i) Food delivery, plus (ii) Quick Commerce, plus (iii) Out of Home Consumption, excluding Platform Innovations
B2C Gross Order Value (GOV)	Consolidated Gross Order Value of completed order for consumer facing businesses i.e. (i) Food delivery, plus (ii) Quick Commerce, plus (iii) Out-of-home Consumption, excluding Platform Innovations
B2C Adjusted EBITDA	Consolidated Adjusted EBITDA of (i) Food delivery, plus (ii) (Quick Commerce, plus (iii) Out-of-home Consumption, excluding Platform Innovations
B2C Adjusted EBITDA Margin (% of B2C GOV)	B2C Adjusted EBITDA divided by B2C GOV
B2C Adjusted Revenue	Consolidated Adjusted Revenue of consumer facing businesses i.e. (i) Food delivery, plus (ii) Quick Commerce, plus (iii) Out-of-home Consumption, excluding (v) Platform Innovations
Consolidated Revenue	Consolidated Revenue from operations as per financials of all businesses i.e. (i) Food delivery, plus (ii) Quick Commerce, plus (iii) Out-of-home Consumption, plus (iv) Supply Chain and Distribution, plus (v) Platform Innovations
Consolidated Adjusted Revenue	Consolidated Adjusted Revenue of all businesses i.e. (i) Food delivery, plus (ii) Quick Commerce, plus (iii) Out-of-home Consumption, plus (iv) Supply Chain and Distribution, plus (v) Platform Innovations
Consolidated EBITDA	Profit/loss as per financials excluding (i) tax expense (ii) depreciation and amortization expense (iii) finance cost
Consolidated Adjusted EBITDA	Consolidated EBITDA excluding (i) other income (ii) exceptional items (iii) share in net loss of an associate (iv) share based payment expense and (v) rental expenses pertaining to 'Ind AS 116 leases'
Average Monthly Transacting Users	Number of unique transacting users that have completed at least one order on the Swiggy unified-app / website in a month, averaged for the months in the period/year
Average Monthly Transacting Delivery Partners	Number of unique delivery partners that have delivered at least one order in a month, averaged for the months in the period/year
Platform Frequency	Completed orders per user in a month, averaged for the months in the period/year

Food Delivery

Term	Description
Total Orders	Total completed Food Delivery orders on the platform
Gross Order Value (GOV)	Total monetary value of completed Food Delivery orders (gross of any discounts) plus (i) user delivery charges (net of any discounts, including free delivery discounts provided for Swiggy One membership program), plus (ii) packaging charges, plus (iii) fee from users, plus (iv) taxes, excluding tips.
Average Order Value (AOV)	Food Delivery GOV divided by Food Delivery Total Orders
Revenue	Revenue from our Food Delivery business includes (i) pre-agreed commissions from restaurant partners; (ii) advertising revenue from restaurant partners; (iii) fees that we charge to users and delivery partners for the use of our technology platform and subscription revenue (net of discounts, credits and refunds other than free delivery); and (iv) fees for other business enablement services from restaurant partners
Adjusted Revenue	Revenue plus (i) user delivery charges collected and passed on to delivery partners (net of any discounts, including free delivery discounts provided through Swiggy One membership program), plus (ii) fee from users collected and netted off from platform funded discounts given for corresponding orders
Contribution Margin (as a % of GOV)	Food Delivery Adjusted Revenue, less (i) delivery and other charges, less (ii) platform funded discounts, less (iii) other variable costs, as a percentage of GOV
Adjusted EBITDA	Food Delivery segment results as per financials less rental expenses pertaining to 'Ind AS 116 leases'.
Average Monthly Transacting Users	Number of unique transacting users that have completed at least one Food Delivery order in a month, averaged for the months in the period/year
Average Monthly Transacting Restaurant Partners	Number of unique restaurant partners with at least one delivered order in a month, averaged for the months in the period/year

Quick Commerce

Term	Description
Total Orders	Total completed Quick Commerce orders on the platform
Gross Order Value (GOV)	Total monetary value of orders at maximum retail price ("MRP") of goods sold (except for instances where MRP is not applicable such as fruits and vegetables wherein final selling price is used instead of MRP) and gross of any discounts, plus (i) user delivery charges (net of any discounts, including free delivery discounts provided for Swiggy One membership program), plus (ii) packaging charges, plus (iii) fee from users, plus (iv) taxes, excluding tips.
Net Order Value (NOV)	Gross Order Value, less Discounts (whether platform or partner funded)
Average Order Value (AOV)	Quick Commerce GOV divided by Quick Commerce Total Orders
Revenue	Revenue from our Quick Commerce business includes: (i) Pre-agreed commissions from merchant partners; (ii) advertising revenue from brand partners; (iii) user delivery charges collected (net of any discounts); (iv) fees that we charge to users (net of amounts passed on to merchant partners) and delivery partners for the use of our technology platform and subscription revenue (net of discounts, credits and refunds other than free delivery) (v) fees for other business enablement services from merchant partners
Adjusted Revenue	Revenue plus (i) user delivery charges collected and netted off from platform funded discounts given for corresponding orders, plus (ii) fee from users collected and netted off from platform funded discounts given for corresponding orders
Contribution Margin (as a % of GOV)	Quick Commerce Adjusted Revenue, less (i) delivery and other charges, less (ii) platform funded discounts, less (iii) cost of fulfilment services, less (iv) other variable costs, as a percentage of GOV
Adjusted EBITDA	Quick Commerce segment results as per financials less rental expenses pertaining to 'Ind AS 116 leases'
Average Monthly Transacting Users	Number of unique transacting users that have completed at least one Quick Commerce order in a month, averaged for the months in the period/year.
Active Dark Stores	Number of Dark Stores with at least one completed order on the last day of the period/year
Active Dark Store Area	Total area of Active darkstores on the last day of the period

Out-of-Home Consumption

Term	Description
Total Transactions	Total Transactions on Swiggy Dineout and Swiggy Scenes
Gross Order Value (GOV)	Total monetary value of all transactions (gross of any discounts) on Dineout and Scenes, plus (i) fee from users, plus (ii) taxes
Average Order Value (AOV)	Out-of-home Consumption Gross Order Value divided by Out-of-home Consumption total transactions
Revenue	Revenue from our Out-of-home consumption includes (i) pre-agreed commissions that we charge to our restaurant partners; (ii) advertising revenue from restaurant partners and brand partners; (iii) fees that we charge to users for the use of our technology platform and subscription revenue (net of discounts) (iv) revenue from sale of tickets, and (v) fees for other business enablement services provided to restaurant partners and brand partners.
Adjusted Revenue	Revenue plus fee from users collected and netted off from platform funded discounts given for corresponding orders (as applicable)
Contribution Margin (as a % of GOV)	Out-of-home Consumption Adjusted Revenue, less (i) platform funded discounts, less (ii) other variable costs, as a percentage of GOV
Adjusted EBITDA	Out-of-home Consumption segment results as per financials less rental expenses pertaining to 'Ind AS 116 leases'
Average Monthly Active Restaurants	Total number of unique Swiggy Dineout restaurants that are listed with payment option in a month, averaged for the months in the period/year

Supply Chain and Distribution

Term	Description
Revenue	(i) Total monetary value of goods sold to wholesalers and retailers, plus (ii) Revenue from supply chain management and enablement services that we provide to our wholesalers and retailers
Adjusted Revenue	Same as revenue
Adjusted EBITDA	Supply Chain and Distribution segment results as per financials less rental expenses pertaining to 'Ind AS 116 leases'

Platform Innovations

Term	Description
Revenue	Revenue from Platform Innovations business typically includes (i) revenue from sale of food and products, (ii) fees that we charge to our users and delivery partners and subscription revenue (net of discounts, credits and refunds other than free delivery), (iii) advertising fees from restaurant partners, merchant partners and brand partners, and (iv) fees for other business enablement services from restaurant partners and merchant partners.
Adjusted Revenue	Revenue from operations for Platform Innovations, plus (i) user delivery charges collected and passed on to delivery partners (net of any discounts, including free delivery discounts provided through Swiggy One membership program), plus (ii) fee from users collected and netted off from platform funded discounts given for corresponding orders (as applicable)
Adjusted EBITDA	Platform Innovations Segment results as per financials less rental expenses pertaining to 'Ind AS 116 leases'

Annexure A - Statement of consolidated profit and loss

(₹ Crore)

Sl. No.	Particulars	Quarter ended			Year ended
		Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Mar 31, 2026
		Unaudited	Audited	Unaudited	Audited
I	Income				
	Revenue from operations	6,812	6,383	4,961	23,053
	Other income	211	266	87	508
	Total income	7,023	6,649	5,048	23,561
II	Expenses				
	Cost of materials consumed	-	11	13	45
	Purchases of stock-in-trade	2,978	2,899	2,058	10,044
	Changes in inventories of stock-in-trade	(3)	5	(7)	(22)
	Employee benefits expense	662	667	686	2,716
	Finance costs	53	56	41	200
	Depreciation and amortisation expense	298	312	288	1,217
	Other expenses				
	Advertising and sales promotion	1,160	1,024	1,036	4,207
	Delivery and related charges	1,750	1,577	1,313	5,849
	Others	915	897	816	3,445
	Total expenses	7,813	7,448	6,244	27,701
III	Loss before share of loss of an associate, exceptional items and tax (I-II)	(790)	(799)	(1,196)	(4,140)
IV	Share of loss of an associate	(1)	(1)	(1)	(4)
V	Loss before exceptional items and tax (III+IV)	(791)	(800)	(1,197)	(4,144)
VI	Exceptional items	-	-	-	(10)
VII	Loss before tax (V+VI)	(791)	(800)	(1,197)	(4,154)
VIII	Tax expense				
	(i) Current tax	-	-	-	-
	(ii) Deferred tax	-	-	-	-
	Total tax expense (i+ii)	-	-	-	-
IX	Loss for the period/ year (VII - VIII)	(791)	(800)	(1,197)	(4,154)
X	Other comprehensive income/ (loss), net of tax				
	<i>Items that will not be reclassified subsequently to profit or loss:</i>				
	- Changes in fair value of equity instruments carried at fair value through other comprehensive income ('FVTOCI')	-	-	-	1,350
	- Re-measurement gain/ (loss) on defined benefit plans	(1)	0	(2)	(4)
	Other comprehensive income/ (loss) for the period/ year	(1)	0	(2)	1,346
XI	Total comprehensive loss for the period/ year, net of tax (IX+X)	(792)	(800)	(1,199)	(2,808)
XII	Loss for the period/ year attributable to:				
	Owners of the Company	(791)	(800)	(1,197)	(4,154)
XIII	Other comprehensive income/ (loss) for the period/ year attributable to:				
	Owners of the Company	(1)	0	(2)	1,346
XIV	Total comprehensive loss for the period/ year attributable to:				
	Owners of the Company	(792)	(800)	(1,199)	(2,808)
XV	Paid-up share capital (face value of ₹ 1 per share)	262	261	230	261
XVI	Other equity				18,053
XVII	Earnings/ (loss) per equity share (face value of ₹ 1 each) (₹)*				
	(i) Basic	(2.96)	(3.34)	(5.04)	(16.87)
	(ii) Diluted	(2.96)	(3.34)	(5.04)	(16.87)

* EPS is not annualised for the quarter ended June 30, 2026, March 31, 2026 and June 30, 2025.

(₹ Crore)

Sl.No	Particulars	As at Jun 30, 2026	As at Mar 31, 2026	As at Jun 30, 2025
		Unaudited	Audited	Unaudited
I	ASSETS			
	Non-current assets			
	Property, plant and equipment	1,339	1,304	1,185
	Right-of-use assets	2,364	2,344	1,893
	Goodwill	696	696	696
	Other intangible assets	206	214	237
	Investment in an associate	53	54	57
	Financial assets			
	Investments	2,858	2,711	1,255
	Other financial assets	2,232	1,315	681
	Income tax assets	117	161	140
	Other assets	130	111	122
	Total non-current assets	9,995	8,910	6,266
	Current assets			
	Inventories	79	76	66
	Financial assets			
	Investments	4,029	3,269	1,205
	Trade receivables	4,483	4,048	2,873
	Cash and cash equivalents	1,956	2,747	894
	Bank balances other than cash and cash equivalents	621	1,296	1,222
	Other financial assets	3,328	4,394	1,764
	Other assets	564	497	416
	Total current assets	15,060	16,327	8,440
	Total assets	25,055	25,237	14,706
	EQUITY AND LIABILITIES			
II	Equity			
	Equity share capital	262	261	230
	Other equity	17,434	18,053	9,057
	Total equity	17,696	18,314	9,287
III	Liabilities			
	Non-current liabilities			
	Financial liabilities			
	Lease liabilities	1,954	1,941	1,547
	Other financial liabilities	26	25	4
	Contract liabilities	12	12	27
	Provisions	70	68	51
	Total non-current liabilities	2,062	2,046	1,629
	Current liabilities			
	Financial liabilities			
	Borrowings	-	100	28
	Lease liabilities	540	510	415
	Trade payables	2,880	2,278	1,975
	Other financial liabilities	1,449	1,538	997
	Contract liabilities	32	28	25
	Other liabilities	277	304	251
	Provisions	119	119	99
	Total current liabilities	5,297	4,877	3,790
	Total liabilities	7,359	6,923	5,419
	Total equity and liabilities (II+III)	25,055	25,237	14,706

(₹ Crore)

Sl.No	Particulars	Quarter ended			Year ended
		Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Mar 31, 2026
		Unaudited	Audited	Unaudited	Audited
I	Cash flow from operating activities				
	Loss before tax	(791)	(800)	(1,197)	(4,154)
	Adjustments to reconcile the loss before tax to net cash flows:				
	Depreciation and amortisation expense	298	312	288	1,217
	Income on investments carried at fair value through profit or loss	(36)	(33)	(8)	(59)
	Interest income on security deposits carried at amortised cost	(4)	(5)	(4)	(17)
	Interest expense on liabilities measured at amortised cost	2	1	1	4
	Gain on termination of leases	(1)	(38)	(1)	(43)
	Share based payment expense	173	215	265	966
	Profit on disposal of property, plant and equipment (net)	0	(4)	0	(4)
	Impairment allowances for doubtful debts and receivables	-	25	12	68
	Impairment allowances for doubtful advances	-	1	-	1
	Interest on borrowings	2	4	1	9
	Interest on lease liabilities	49	51	39	187
	Interest income	(169)	(167)	(74)	(337)
	Share of loss of an associate	1	1	1	4
	Provision/liability no longer required written back	-	(5)	0	(34)
	Interest income on income tax refund	0	(14)	-	(14)
	Operating loss before working capital adjustments	(476)	(456)	(677)	(2,206)
	Movements in working capital :				
	(Increase)/decrease in inventories	(3)	10	(11)	(21)
	(Increase)/ decrease in trade receivables	(435)	(629)	(422)	(1,648)
	(Increase)/ decrease in other financial assets	20	14	47	22
	(Increase)/ decrease in other assets	(82)	69	(87)	(142)
	Increase/ (decrease) in trade payables	602	86	157	465
	Increase/ (decrease) in other financial liabilities	(69)	195	51	604
	Increase/ (decrease) in other liabilities	(27)	3	(31)	22
	Increase/ (decrease) in contract liabilities	4	40	2	(10)
	Increase/ (decrease) in provisions	(1)	10	6	38
	Cash used in operating activities	(467)	(658)	(965)	(2,876)
	Income tax refund /(paid)(net of TDS)	44	15	(15)	(22)
	Net cash used in operating activities	(423)	(643)	(980)	(2,898)
II	Cash flow from investing activities				
	Purchase of investments	(6,075)	(5,061)	(4,532)	(26,482)
	Proceeds from sale/maturity of investments	5,272	6,044	4,691	22,171
	Proceeds from sale of investment in Rapido	-	2,399	-	2,399
	Purchase of property, plant and equipment and other intangible assets	(196)	(195)	(319)	(919)
	Proceeds from disposal of property, plant and equipment and other intangible assets	1	7	0	8
	Redemption of/ (investment in) bank deposits, net	795	(1,183)	872	(2,415)
	Interest received	108	60	54	255
	Net cash (used in) / generated from investing activities	(95)	2,071	766	(4,983)
III	Cash flow from financing activities				
	Proceeds from fresh issue of equity shares	-	-	-	10,000
	Share issue expenses	-	-	-	(69)
	Proceeds from exercise of Employee Stock Option	1	1	1	5
	Payment of principal portion of lease liabilities	(123)	(115)	(84)	(415)
	Payment of interest portion of lease liabilities	(49)	(51)	(39)	(187)
	Proceeds from current borrowings	-	227	28	490
	Repayment of current borrowings	(100)	(235)	(28)	(418)
	Interest paid	(2)	(4)	(1)	(9)
	Net cash (used in) / generated from financing activities	(273)	(177)	(123)	9,397
IV	Net (decrease) / increase in cash and cash equivalents (I+II+III)	(791)	1,251	(337)	1,516
	Cash and cash equivalents at the beginning of the period	2,747	1,496	1,231	1,231
V	Cash and cash equivalents at the end of the period	1,956	2,747	894	2,747

Disclaimer

This document, except for historical information, may contain certain forward-looking statements including those describing the Company's strategies, strategic direction, objectives, future prospects, estimates etc. Forward-looking statements can be identified generally as those containing words such as 'expects, anticipates, intends, will, would, undertakes, aims, estimates, contemplates, seeks to, objective, goal, projects, should' and similar expressions or variations of these expressions or negatives of these terms. These forward-looking statements are based on certain expectations, assumptions, anticipated developments and are affected by factors including but not limited to, risk and uncertainties regarding any changes in the laws, rules and regulations relating to any aspects of the Company's business operations, general economic, market and business conditions, new or changed priorities of trade, significant changes in political stability in India and globally, government regulations and taxation, litigation, competition among others over which the Company does not have any direct control. The Company cannot, therefore, guarantee that the forward-looking statements made herein shall be realized. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise.

Use of Non-GAAP Measures

In addition to financial information presented in accordance with Ind AS, we believe certain Non-GAAP measures are useful in evaluating our operating performance. We use these Non-GAAP financial information to evaluate our ongoing operations and for internal planning and forecasting purposes. We believe that Non-GAAP financial information, when taken collectively with financial measures prepared in accordance with Ind AS, provides an additional tool for investors to use in assessment of our ongoing operating results and trends because it provides consistency and comparability with past financial performance.

Non GAAP measures used by us are defined below :

Adjusted Revenue = Consolidated Revenue from operations as per financials plus (i) user delivery charges collected and passed on to delivery partners (net of any discounts, including free delivery discounts provided through Swiggy One membership program), plus (ii) fee from user (that is not already included in revenue from operations) collected and netted off from platform funded discounts given for corresponding orders.

Adjusted EBITDA = Profit/loss as per financials excluding (i) tax expense (ii) other income (iii) depreciation and amortization expense (iv) finance cost (v) exceptional items (vi) share in net loss of an associate (vii) share based payment expense and (viii) rental expenses pertaining to 'Ind AS 116 leases'

These measures should be considered in addition to, not as substitutes for, or in isolation from, measures prepared in accordance with Ind AS.

Walker Chandiook & Co LLP

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Independent Auditor's Review Report on the Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Swiggy Limited

1. We have reviewed the accompanying statement of the consolidated unaudited financial results ('the Statement') of Swiggy Limited ('the Holding Company') and its subsidiaries (the Holding Company which includes the Swiggy Employee Stock Option Trust ('the trust') and its subsidiaries together referred to as 'the Group') and its associate (refer Annexure 1 for the list of subsidiaries and associate included in the Statement) for the quarter ended 30 June 2026, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Chartered Accountants

Offices in Bengaluru, Chandigarh, Chennai, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker Chandiook & Co LLP is registered with limited liability with identification number AAC-2085 and its registered office at L-41 Connaught Circus, New Delhi, 110001, India

Walker Chandiok & Co LLP

5. The Statement includes the Group's share of net loss after tax of ₹ 1 crore, and total comprehensive loss of ₹ 1 crore for the quarter ended on 30 June 2026 respectively, in respect of one associate, based on its interim financial information, which has not been reviewed by its auditor and has been furnished to us by the Holding Company's management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this associate is based solely on such unreviewed interim financial results. According to the information and explanations given to us by the management, this interim financial information is not material to the Group.

Our conclusion is not modified in respect of this matter with respect to our reliance on the financial information certified by the management of the Holding Company.

6. The review of the consolidated unaudited quarterly financial results for the quarter ended 30 June 2025 included in the Statement was carried out and reported by BSR & Co. LLP who had expressed unmodified conclusion vide their review report dated 31 July 2025, whose report has been furnished to us and which has been relied upon by us for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.

For **Walker Chandiok & Co LLP**
Chartered Accountants
Firm Registration No: 001076N/N500013


Aasheesh Arjun Singh
Partner
Membership No. 210122
UDIN: 26210122NOASPR7536

Bengaluru
30 July 2026



Walker ChandioK & Co LLP

Annexure 1 referred to in paragraph 1 of the Independent Auditor's Review Report on the Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

List of Subsidiaries and associate included in the Statement:

Sr. No.	Name of the Company	Country of Incorporation	Relationship
1	Swiggy Employee Stock Option Trust	India	Trust
2	Swiggy Networks Limited (formerly known as Swiggy Networks Private Limited, Scootsy Logistics Private Limited)	India	Subsidiary
3	Supr Infotech Solutions Limited (formerly known as Supr Infotech Solutions Private Limited)	India	Subsidiary
4	Lynks Logistics Limited	India	Subsidiary
5	Swiggy Neocap Private Limited (formerly known as Swiggy Sports Private Limited)	India	Subsidiary
6	Swiggy Instamart Private Limited	India	Subsidiary
7	Loyal Hospitality Private Limited	India	Associate



Swiggy Limited

CIN: L74110KA2013PLC096530

Survey No.14, No. 158, 3rd - 6th Floor, Tower 1, Sumadhura Capitol Towers, Pattanduru Agrahara Village, K.R.Puram Hobli, Bangalore East Taluk, Bengaluru - 560066, Karnataka, India

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Statement of consolidated financial results for the quarter ended June 30, 2026

(₹ Crore)

Sl. No.	Particulars	Quarter ended			Year ended
		Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Mar 31, 2026
		Unaudited	Audited (Refer note 11)	Unaudited	Audited
I	Income				
	Revenue from operations	6,812	6,383	4,961	23,053
	Other income	211	266	87	508
	Total income	7,023	6,649	5,048	23,561
II	Expenses				
	Cost of materials consumed	-	11	13	45
	Purchases of stock-in-trade	2,978	2,899	2,058	10,044
	Changes in inventories of stock-in-trade	(3)	5	(7)	(22)
	Employee benefits expense	662	667	686	2,716
	Finance costs	53	56	41	200
	Depreciation and amortisation expense	298	312	288	1,217
	Other expenses				
	Advertising and sales promotion	1,160	1,024	1,036	4,207
	Delivery and related charges	1,750	1,577	1,313	5,849
	Others	915	897	816	3,445
	Total expenses	7,813	7,448	6,244	27,701
III	Loss before share of loss of an associate, exceptional items and tax (I-II)	(790)	(799)	(1,196)	(4,140)
IV	Share of loss of an associate	(1)	(1)	(1)	(4)
V	Loss before exceptional items and tax (III+IV)	(791)	(800)	(1,197)	(4,144)
VI	Exceptional items (Refer note 3)	-	-	-	(10)
VII	Loss before tax (V+VI)	(791)	(800)	(1,197)	(4,154)
VIII	Tax expense				
	(i) Current tax	-	-	-	-
	(ii) Deferred tax	-	-	-	-
	Total tax expense (i+ii)	-	-	-	-
IX	Loss for the period/ year (VII - VIII)	(791)	(800)	(1,197)	(4,154)
X	Other comprehensive income/ (loss), net of tax				
	Items that will not be reclassified subsequently to profit or loss:				
	- Changes in fair value of equity instruments carried at fair value through other comprehensive income ('FVTOCI') (Refer note 7)	-	-	-	1,350
	- Re-measurement gain/ (loss) on defined benefit plans	(1)	0	(2)	(4)
	Other comprehensive income/ (loss) for the period/ year	(1)	0	(2)	1,346
XI	Total comprehensive loss for the period/ year, net of tax (IX+X)	(792)	(800)	(1,199)	(2,808)
XII	Loss for the period/ year attributable to:				
	Owners of the Company	(791)	(800)	(1,197)	(4,154)
XIII	Other comprehensive income/ (loss) for the period/ year attributable to:				
	Owners of the Company	(1)	0	(2)	1,346
XIV	Total comprehensive loss for the period/ year attributable to:				
	Owners of the Company	(792)	(800)	(1,199)	(2,808)
XV	Paid-up share capital (face value of ₹ 1 per share)	262	261	230	261
XVI	Other equity				18,053
XVII	Earnings/ (loss) per equity share (face value of ₹ 1 each) (₹)*				
	(i) Basic	(2.96)	(3.34)	(5.04)	(16.87)
	(ii) Diluted	(2.96)	(3.34)	(5.04)	(16.87)

* EPS is not annualised for the quarter ended June 30, 2026, March 31, 2026 and June 30, 2025.



- The above consolidated results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on July 30, 2026. The Statutory Auditors have conducted a limited review of these unaudited consolidated financial results and issued an unmodified review report thereon.
- These consolidated financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013, along with the relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').
- Exceptional items includes:

Particulars	Quarter ended			Year ended
	Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Mar 31, 2026
	Unaudited	Audited (Refer note 11)	Unaudited	Audited
Statutory impact of new Labour Code ⁽ⁱ⁾	-	-	-	10
Total	-	-	-	10

(i) Pertains to the one-time impact arising from the implementation of the New Labour Codes, effective November 21, 2025. Based on actuarial valuation, the Company had recognised the incremental employee benefit liability arising primarily due to the change in wage definition as an exceptional item, considering the non-recurring nature of the impact.

4 Segment information

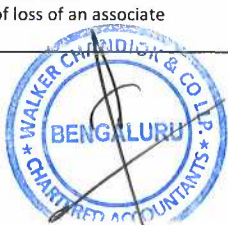
Operating segments are defined as components of an enterprise for which discrete financial information is available that is evaluated regularly by the Chief Operating Decision Maker ("CODM"), in deciding how to allocate resources and in assessing performance. The Group's chief operating decision maker is the Managing Director and Chief Executive Officer.

The operating segments comprises of:

- Food delivery** : offer on-demand food delivery services through a network of restaurant partners and delivery partners, which is available through mobile application and/ or website.
- Out-of-home consumption** : offers restaurant dining solutions (that we provide through DineOut) and access to curated outdoor events through Scenes.
- Quick commerce** : offer on-demand grocery and a growing array of household items to users through Instamart.
- Supply chain and distribution** : offer comprehensive supply chain services to wholesalers, retailers, and fast-moving consumer goods ("FMCG") brands, leveraging our warehousing capabilities. We streamline the value-chain and ensure reliable, fast, and cost-effective order fulfilment for wholesalers, retailers and FMCG companies.
- Platform Innovations** : consists of set of incubators for new service offerings to create more frequent and meaningful touchpoints for our users, this segment includes business verticals such as Swiggy-Minis, Swiggy Sports, Snacc, Toing, Crew etc.

Summary of segment information as below:

Particulars	Quarter ended			Year ended
	Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Mar 31, 2026
	Unaudited	Audited (Refer note 11)	Unaudited	Audited
a. Revenue from operations (total segment revenue)				
Food Delivery	2,208	2,075	1,800	7,839
Out of home consumption	126	107	77	375
Quick-commerce	1,232	1,057	806	3,859
Supply chain and distribution	3,195	3,135	2,259	10,935
Platform Innovations	51	11	20	52
	6,812	6,385	4,962	23,060
b. Less: revenue from operations (inter-segment)				
Food Delivery	-	(2)	(1)	(7)
	-	(2)	(1)	(7)
c. Revenue from operations (a-b)				
Food Delivery	2,208	2,073	1,799	7,832
Out of home consumption	126	107	77	375
Quick-commerce	1,232	1,057	806	3,859
Supply chain and distribution	3,195	3,135	2,259	10,935
Platform Innovations	51	11	20	52
	6,812	6,383	4,961	23,053
Segment results				
Food Delivery	299	306	202	1,041
Out of home consumption	14	10	5	29
Quick-commerce	(651)	(736)	(797)	(3,063)
Supply chain and distribution	(8)	(4)	(47)	(77)
Platform Innovations	(131)	(58)	(52)	(195)
	(477)	(482)	(689)	(2,265)
Add: Other income	211	266	87	508
Less: Share based payment expense	(173)	(215)	(265)	(966)
Less: Finance costs	(53)	(56)	(41)	(200)
Less: Depreciation and amortisation expense	(298)	(312)	(288)	(1,217)
Less: Exceptional items	-	-	-	(10)
Less: Share of loss of an associate	(1)	(1)	(1)	(4)
Loss before tax	(791)	(800)	(1,197)	(4,154)



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- 5 During the quarter ended June 30, 2026, the Swiggy Employee Stock Option Trust ("Trust") has transferred 1,39,47,019 equity shares of ₹ 1 each pursuant to the exercise of stock options by employees under various Employee Stock Option Schemes.
- 6 During the year ended March 31, 2026, the Company incorporated Swiggy Instamart Private Limited as a wholly owned subsidiary of Swiggy Networks Limited (formerly known as Swiggy Networks Private Limited and Scootsy Logistics Private Limited), a step-down subsidiary of the Company, to facilitate the transfer of the Company's Instamart business by way of a slump sale on a going-concern basis. The transfer became effective on April 1, 2026.
- 7 During the quarter ended December 31, 2025, the Company completed the sale of its entire investment in Roppen Transportation Services Private Limited (Rapido) for a consideration of ₹ 2,399 crore, pursuant to requisite Board and shareholder approvals. A gain of ₹ 1,350 crore was recognised in Other Comprehensive Income.
- 8 During the year ended March 31, 2026, the Company allotted 26,66,66,663 equity shares of face value ₹ 1 each to eligible Qualified Institutional Buyers (QIB) at an issue price of ₹ 375 per equity share (including premium of ₹ 374 per equity share) aggregating to ₹ 10,000 crore pursuant to Qualified Institutions Placement (QIP) in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations (the "SEBI ICDR Regulations").
- 9 During the year ended March 31, 2026, the Group received ₹ 31 crore under its Employee Dishonesty Insurance Policy (Crime policy), against a claim of ₹ 33 crore, in respect of an embezzlement incident reported during the financial year ended March 31, 2024. The amount received has been recognised as Other Income in the Statement of Consolidated Financial Results.
- 10 During the quarter ended June 30, 2026, Mr. Lakshmi Nandan Reddy Obul (DIN: 06686145), Whole-Time Director – Head of Innovation, and Mr. Roger Clark Rabalais (DIN: 07304038), Nominee Director, resigned with effect from April 10, 2026. Mr. Renan De Castro Alves Pinto (DIN: 03118947) was appointed as a Non-Executive, Non-Independent Nominee Director with effect from April 11, 2026.
- Further, the shareholder resolutions for alteration of the Articles of Association did not receive the requisite majority. Accordingly, the proposed appointments of Mr. Rahul Bothra (DIN: 08189873) and Mr. Phani Kishan Addepalli (DIN: 10074650) as Additional Directors, proposed to be effective June 1, 2026, did not take effect.
- Subsequent to the quarter ended June 30, 2026, Mr. Amitesh Kumar Jha resigned as the Chief Executive Officer - Instamart and accordingly ceased to be a Senior Management Personnel of the Company with effect from July 28, 2026.
- 11 The figures for the quarter ended March 31, 2026, represent the difference between the audited annual consolidated financial results for the year ended March 31, 2026 and the unaudited year-to-date consolidated financial results upto December 31, 2025.
- 12 Amounts which are less than half a crore are appearing as "0".
- 13 The consolidated financial results for the quarter ended June 30, 2026 are also being made available on the Stock Exchange websites www.bseindia.com and www.nseindia.com and on the Company's website: www.swiggy.com.

for and on behalf of the Board of Directors
Swiggy Limited

M. S. Majety

Sriharsha Majety
Managing Director & Group Chief Executive Officer
DIN: 06680073

Location: Bengaluru
Date: July 30, 2026



Walker ChandioK & Co LLP

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Independent Auditor's Review Report on the Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Swiggy Limited

1. We have reviewed the accompanying statement of the standalone unaudited financial results ('the Statement') of Swiggy Limited ('the Company') which includes the Swiggy Employee Stock Option Trust ('the Trust') for the quarter ended 30 June 2026 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Chartered Accountants

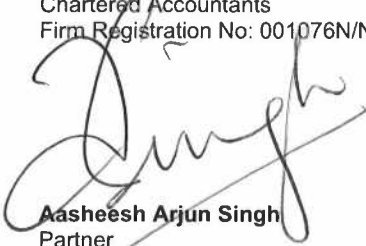
Offices in Bengaluru, Chandigarh, Chennai, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker ChandioK & Co LLP is registered with limited liability with identification number AAC-2085 and its registered office at L-41 Connaught Circus, New Delhi, 110001, India

Walker Chandiok & Co LLP

5. The review of the standalone unaudited quarterly financial results for the quarter ended 30 June 2025 included in the Statement was carried out and reported by BSR & Co. LLP who had expressed an unmodified conclusion vide their review report dated 31 July 2025 whose report has been furnished to us and which has been relied upon by us for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.

For **Walker Chandiok & Co LLP**
Chartered Accountants
Firm Registration No: 001076N/N500013



Aasheesh Arjun Singh
Partner
Membership No. 210122
UDIN: 26210122GBQYNR5531

Bengaluru
30 July 2026



Swiggy Limited



CIN: L74110KA2013PLC096530

Registered office: Survey No.14, No. 158, 3rd - 6th Floor, Tower 1, Sumadhura Capitol Towers, Pattanduru Agrahara Village, K.R.Puram Hobli, Bangalore East Taluk, Bengaluru - 560066, Karnataka, India

Tel: 080-68422422 | Email ID: ir@swiggy.in | Web site: www.swiggy.com

Statement of standalone financial results for the quarter ended June 30, 2026

(₹ Crore)

Sl.No.	Particulars	Quarter ended			Year ended
		June 30, 2026	Mar 31, 2026	Jun 30, 2025	Mar 31, 2026
		Unaudited	Audited (Refer note 13)	Unaudited	Audited
	Continuing operations				
I	Income				
	Revenue from operations	2,462	2,194	1,889	8,258
	Other income	367	301	121	629
	Total income	2,829	2,495	2,010	8,887
II	Expenses				
	Cost of materials consumed	-	11	13	45
	Employee benefits expense	410	452	491	1,882
	Finance costs	5	6	4	21
	Depreciation and amortisation expense	92	73	24	142
	Other expenses				
	Advertising and sales promotion	593	458	412	1,757
	Delivery and related charges	1,146	1,029	876	3,843
	Others	233	187	185	761
	Total expenses	2,479	2,216	2,005	8,451
III	Profit before exceptional items and tax (I-II)	350	279	5	436
IV	Exceptional items (Refer note 3)	-	(13)	-	(20)
V	Profit from continuing operations before tax (III+IV)	350	266	5	416
VI	Tax expense				
	(i) Current tax	-	-	-	-
	(ii) Deferred tax	-	-	-	-
	Total tax expense from continuing operations (i+ii)	-	-	-	-
VII	Profit for the period/ year from continuing operations (V - VI)	350	266	5	416
VIII	Loss from discontinued operations before tax (Refer note 6)	-	(918)	(996)	(3,835)
IX	Tax expense of discontinued operations	-	-	-	-
X	Loss for the period/ year from discontinued operations (VIII - IX)	-	(918)	(996)	(3,835)
XI	Profit/(loss) for the period/year (VII + X)	350	(652)	(991)	(3,419)
XII	Other comprehensive income/ (loss), net of tax				
	Items that will not be reclassified subsequently to profit or loss:				
	- Changes in fair value of equity instruments carried at fair value through other comprehensive income ("FVTOCI") (Refer note 9)	-	-	-	1,350
	- Re-measurement gain/(loss) on defined benefit plans	(0)	(0)	(2)	(4)
	Other comprehensive income/(loss) for the period/ year	(0)	(0)	(2)	1,346
XIII	Total comprehensive income/(loss) for the period/ year, net of tax (XI + XII)	350	(652)	(993)	(2,073)
XIV	Paid-up share capital (face value of ₹ 1 per share)	262	261	230	261
XV	Other equity				20,578
XVI	Earnings/(loss) per equity share (face value of ₹ 1 each) (₹)*				
	For continuing operations				
	(i) Basic	1.31	1.00	0.02	1.69
	(ii) Diluted	1.31	1.00	0.02	1.68
	For discontinued operations				
	(i) Basic	-	(3.45)	(4.20)	(15.57)
	(ii) Diluted	-	(3.44)	(4.20)	(15.52)
	For continuing and discontinued operations				
	(i) Basic	1.31	(2.45)	(4.18)	(13.88)
	(ii) Diluted	1.31	(2.44)	(4.18)	(13.84)

* EPS is not annualised for the quarter ended June 30, 2026, March 31, 2026 and June 30, 2025.



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- 1 The above standalone results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on July 30, 2026. The Statutory Auditors have conducted a limited review of these unaudited standalone financial results and issued an unmodified review report thereon.
- 2 These standalone financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 along with the relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

3 Exceptional items includes:

Particulars	Quarter ended			Year ended
	June 30, 2026	Mar 31, 2026	June 30, 2025	Mar 31, 2026
	Unaudited	Audited (Refer note 13)	Unaudited	Audited
Impairment on investments ⁽ⁱ⁾	-	13	-	13
Statutory impact of new Labour Codes ⁽ⁱⁱ⁾	-	-	-	7
Total	-	13	-	20

(₹ Crore)

(i) Pertains to impairment of investment in associate reflecting the Company's share of accumulated losses since acquisition.

(ii) Pertains to the one-time impact arising from the implementation of the New Labour Codes, effective November 21, 2025. Based on actuarial valuation, the Company had recognised the incremental employee benefit liability arising primarily due to the change in wage definition as an exceptional item, considering the non-recurring nature of the impact.

- 4 The Company publishes these financial results along with the consolidated financial results. In accordance with Ind AS 108, 'Operating Segments', the Company has disclosed the segment information in the consolidated financial results.
 - 5 During the quarter ended June 30, 2026, the Swiggy Employee Stock Option Trust ("Trust") has transferred 1,39,47,019 equity shares of ₹ 1 each pursuant to the exercise of stock options by employees under various Employee Stock Option Schemes.
 - 6 Consequent to the Board approval on September 23, 2025, and the subsequent approval by the shareholders on November 01, 2025, the Company has presented its Quick Commerce business ("Instamart") as "Discontinued Operations" for all comparative periods in its standalone financial results in accordance with Ind AS 105, following the transfer of the Instamart business, on a going-concern basis, by way of a slump sale to Swiggy Instamart Private Limited, a wholly owned step-down subsidiary of the Company. This transfer became effective on April 01, 2026.
 - 7 During the year ended March 31, 2026, the Company has opted for the conversion of inter-corporate deposits (ICDs) aggregating to ₹ 1,130 Crore given to its wholly-owned subsidiary, Supr Infotech Solutions Limited (formerly known as Supr Infotech Solutions Private Limited) ("Supr"), into 0.001% Compulsorily Convertible Debentures (CCDs), resulting in full settlement of the ICDs, with no financial impact in the Standalone Statement of Profit and Loss.
 - 8 During the quarter ended June 30, 2026, the Company acquired certain Property, Plant and Equipment from its wholly-owned subsidiary, "Swiggy Networks Limited" (formerly known as Swiggy Networks Private Limited, Scootsy Logistics Private Limited), for ₹ 49 Crore (March 31, 2026: ₹ 818 Crore) at book value, being fair value, to align asset ownership within the Group.
 - 9 During the quarter ended December 31, 2025, the Company completed the sale of its entire investment in Roppen Transportation Services Private Limited (Rapido) for a consideration of ₹ 2,399 Crore, pursuant to requisite Board and shareholder approvals. Accordingly, a gain of ₹ 1,350 Crore was recognised in Other Comprehensive Income.
 - 10 During the year ended March 31, 2026, the Company allotted 26,66,66,663 equity shares of face value ₹ 1 each to eligible Qualified Institutional Buyers (QIB) at an issue price of ₹ 375 per equity share (including premium of ₹ 374 per equity share) aggregating to ₹ 10,000 Crore pursuant to Qualified Institutions Placement (QIP) in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations (the "SEBI ICDR Regulations").
 - 11 During the quarter ended June 30, 2026, Mr. Lakshmi Nandan Reddy Obul (DIN: 06686145), Whole-Time Director – Head of Innovation, and Mr. Roger Clark Rabalais (DIN: 07304038), Nominee Director, resigned with effect from April 10, 2026. Mr. Renan De Castro Alves Pinto (DIN: 03118947) was appointed as a Non-Executive, Non-Independent Nominee Director with effect from April 11, 2026.
- Further, the shareholder resolutions for alteration of the Articles of Association did not receive the requisite majority. Accordingly, the proposed appointments of Mr. Rahul Bothra (DIN: 08189873) and Mr. Phani Kishan Addepalli (DIN: 10074650) as Additional Directors, proposed to be effective June 1, 2026, did not take effect.
- Subsequent to the quarter ended June 30, 2026, Mr. Amitesh Kumar Jha resigned as the Chief Executive Officer - Instamart and accordingly ceased to be a Senior Management Personnel of the Company with effect from July 28, 2026.
- 12 Amounts which are less than half a crore are appearing as "0".
 - 13 The figures for the quarter ended March 31, 2026, represent the differences between the audited annual financial results for the year ended March 31, 2026 and the unaudited year-to-date results up to December 31, 2025.
 - 14 The standalone financial results for the quarter ended June 30, 2026 are also being made available on the Stock Exchange websites www.bseindia.com and www.nseindia.com and on the Company's website: www.swiggy.com.



Location: Bengaluru
Date: July 30, 2026

for and on behalf of the Board of Directors
Swiggy Limited

M. Sriharsha Majety
Sriharsha Majety
Managing Director & Group Chief Executive Officer
DIN: 06680073

