

**Swiggy Food Delivery records INR 341 Cr Adjusted EBITDA (+INR 101 Cr YoY) with highest-ever margins ; Quick Commerce doubles down on growth**

- Overall revenue grew 33.8% YoY to INR 7,909 Cr
- Swiggy Food Delivery GOV grew 17.7% YoY to INR 10,054 Cr; Sep-26 clocking 20%+ YoY growth; Adjusted EBITDA increased INR 101 Cr YoY to reach INR 341 Cr and Adjusted EBITDA margin of 3.4% of GOV
- Toing's success can catapult combined Food delivery (Swiggy+Toing) marketplace growth to 25-30%
- Instamart GOV / NOV grew 16.7% / 13.4% QoQ to reach INR 9,230 Cr / INR 6,594 Cr; Contribution margin stood at -1.0% of GOV (+157 bps YoY)
- Out-of-Home Consumption delivered GOV growth of 34.9% YoY and Adjusted EBITDA margins of 0.5% of GOV

*Bengaluru, India, October 22, 2026*

**Swiggy** (Swiggy Ltd, NSE: SWIGGY / BSE: 544285), India's pioneering on-demand convenience platform, reported results today for the quarter and half year ended September 30, 2026.

*"Our Food delivery business delivered its highest ever profits and margins while we continue to unlock new category growth through Toing, our standalone offering for affordable meals. In quick commerce, we delivered accelerated growth as guided and obtained necessary approvals to qualify as an Indian owned and controlled company - an important milestone for the business with the transition underway. As we shared at our Capital Markets Day, we believe that differentiation will decide winners with speed and selection becoming table stakes. We see assortment as a curation game rather than a volume game, and our aim is to enable consumers to buy better, not just offer more," said Sriharsha Majety, MD & Group CEO, Swiggy.*

**Key financial and operational highlights for the quarter:**

Swiggy's Food Delivery business Gross Order Value (GOV) grew 17.7% YoY (+5.9% QoQ), to INR 10,054 crore. Food delivery MTUs grew 15.2% YoY to reach 19.8 million. Adjusted EBITDA improved by INR 101 Cr YoY to INR 341 Cr and 3.4% Adjusted EBITDA margin (+58 bps YoY). Toing, the standalone app for affordable, budget-friendly meals services in 50+ cities. Two out of three new users on Toing were new to the food delivery category itself, and the high-volume demand is helping a substantial number of restaurant partners achieve unprecedented economies of scale. Out-of-Home Consumption grew 34.9% YoY to INR 1,508 Cr and delivered seventh successive quarter of profitability with margins at 0.5% of GOV.

Quick Commerce NOV grew 31.4% YoY and 13.4% QoQ to INR 6,594 Cr. Instamart added 69 darkstores in the quarter, equal to the cumulative additions of the last three quarters, bringing the total to 1,240 stores covering 5.2 million sq ft (+13.3% YoY). Contribution for the quarter stood at -1.0% of GOV, up 157 bps YoY and down 82 bps QoQ. Adjusted EBITDA margin improved to -9.7% from -9.8% in Q1FY27, posting an overall loss of INR 895 Cr for the quarter.

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**SWIGGY LIMITED**

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## About Swiggy

Swiggy is India's pioneering on-demand convenience platform, catering to millions of consumers each month. Founded in 2014, its mission is to elevate the quality of life for the urban consumer by offering unparalleled convenience, enabled by over 7.6 lakh delivery partners. With an extensive footprint in food delivery, Swiggy Food collaborates with over 2.7 lakh restaurants across 750+ cities. Instamart, its quick commerce platform operating in 133 cities, delivers groceries and other essentials across 20+ categories. Fueled by a commitment to innovation, Swiggy continually incubates and integrates new services like Dineout and Swiggy Scenes into its multi-service app as well as creating standalone offerings like Toing and Crew for opening up new market segments. Leveraging cutting-edge technology and Swiggy One, the country's only membership program offering benefits across food, quick commerce and dining out, Swiggy aims to provide a superior experience to its users.

For more details, please visit our website: [www.swiggy.com/corporate/](http://www.swiggy.com/corporate/)

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In addition to financial information presented in accordance with Ind AS, we believe certain Non-GAAP measures are useful in evaluating our operating performance. We use these Non-GAAP financial information to evaluate our ongoing operations and for internal planning and forecasting purposes. We believe that Non-GAAP financial information, when taken collectively with financial measures prepared in accordance with Ind AS, provides an additional tool for investors to use in assessment of our ongoing operating results and trends because it provides consistency and comparability with past financial performance.

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